## Data+Dataset Types/Semantics Tasks

Cmpt 767 - Visualization

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[Munzner/Möller]

## Reading

- Munzner, "Visualization Analysis and Design": – Chapter 2+3 (Why+What+How)
- Shneiderman, <u>"The Eyes Have It: A Task by Data</u> <u>Type Taxonomy for Information Visualizations,"</u> IEEE Symposium on Visual Languages, 1996
- Heer+Shneiderman, "Interactive Dynamics for Visual Analysis," Communications of the ACM 2012.
- Amar et al., "<u>Low-level components of analytic</u> <u>activity in information visualization,</u>" InfoVis 2005.

## Data/set types+semantics Tasks

- What Data abstraction
  - Data types
    - categorical, ordinal, quantitative
  - Dataset types
    - Tables
    - Networks/graph (trees)
    - Text / logs
    - Fields
    - Static file vs. dynamic stream
  - Attribute + dataset semantics
    - Spatial vs. non-spatial
    - Temporal vs. non-temporal
    - Keys vs. values
    - Continuous vs. discrete
    - Topology vs. geometry
  - Derived attributes / spaces
- Why+How Task abstraction

Data types

32	7/16/07	2-High	Mediu	um Box	0.65	7	/18/07

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Α	В	С	S			Т		U	
Order ID	Order Date	Order Priority	Product Contain	ner	Produc	t Base Ma	argin	Ship Date	
32	7/16/07	2-High	Medium Box				0.65	7/18/	/07

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Α	В	С	S		Т		U	Τ
Order ID	Order Date	Order Priority	Product Contai	iner	Product Base M	argin	Ship Date	
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6	2/21/08	4-Not Specified	Small Pack			0.55	2/22/08	3
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97	1/29/06	3-Medium	Small Box			0.38	1/30/06	5
129	11/19/08	5-Low	Small Box			0.37	11/28/08	3
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130	5/8/08	2-High	Medium Box			0.38	5/10/08	3
130	5/8/08	2-High	Small Box			0.6	5/11/08	3
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166	9/12/07	2-High	Small Box			0.55	9/14/07	1
193	8/8/06	1-Urgent	Medium Box			0.57	8/10/06	5
194	4/5/08	3-Medium	Wrap Bag			0.42	4/7/08	3

## Semantics vs. type

- Semantics: real-world meaning of data
- Type: abstract classification with implications on
  - mathematical operations
  - data structure (how to store)
- Given semantics -- type will follow

## Basic variable types

- Physical type
  - Characterized by storage format & machine ops
  - e.g: bool, short, int, float, double, string, ...
- Abstract type
  - Provide descriptions of the data
  - Characterized by methods / attributes
  - May be organized into a hierarchy

## Data types

- categorical (nominal) apples, oranges, bananas
- ordered
  - ordinal
    - e.g. rankings: small, medium, large
  - quantitative real numbers
  - sequential (interval)
  - diverging (ratios)
     well defined zero point

### Quantitative

- Q Interval (location of zero arbitrary)
  - Dates: Jan 19; Location: (Lat, Long)
  - Only differences (i.e., intervals) can be compared
- Q Ratio (zero fixed)
  - Measurements: Length, Mass, Temp, ...
  - Origin is meaningful, can measure ratios & proportions
  - Weight A is twice as heavy as weight B
  - doesn't work for dates!

#### Hierarchies

- possible for any data type
- sometimes strong implicit hierarchies
- e.g. geography:
  - postal code
  - city district
  - city
  - state
  - country
  - continent

## Example - Time

- has a strong (implicit) hierarchy:
  - minute
  - hour
  - day
  - week
  - month
- can be seen as ordinal (entries in a diary)
- can be seen as quantitative (timings in a race)
- interval vs. ratio -time-stamp vs. duration

## Dataset types

## Dataset types

- Tables
- Networks/graph (trees)
- Text / logs
- Fields
- Static file vs. dynamic stream

#### Tables

- each data **item** in a new row
- each column contains an **attribute**

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## **Relational Data Cubes**



## **Pivot Tables**

	A	В	С	D	E
1	Region	East 💌			
- 2 -					
3	Sum of Sales		Product 💌		
- 4	Month 💌	Salesperson 💌	Dairy	Meat	Grand Total
- 5	May	Buchanan		\$17,578	\$17,578
6		Davolio	\$22,977		\$22,977
- 7 -	May Total		\$22,977	\$17,578	\$40,555
8	Jun	Buchanan	\$10,017	\$7,711	\$17,728
9		Davolio	\$6,805	\$5,575	\$12,380
10	Jun Total		\$16,822	\$13,286	\$30,108
11	Grand Total		\$39,799	\$30,864	\$70,663

## Networks / graphs

- item = **node**
- **link** between two items = **edge**
- e.g. social network: people + friendships
- both links+nodes can have attributes
- graphs can be represented by 2 tables

## Types of graphs

- undirected graph vs. directed graph
   edges do not/do have a direction
- DAG -- directed acyclic graphs
- connected graphs
- planar graphs
- trees -- connected graph with no cycles

## Text + logs

- text document: ordered set of words
- document collection
- bag of words
- log files: designed for machine readability

#### Fields

- really continuous dataset
- specified through grids (connectivity)
- often connected to spatial data

#### Files vs. streams

- standard: static files
- challenge today: dynamic streams

# Attribute + dataset semantics

#### Attribute+dataset semantics

- Spatial vs. non-spatial
- Temporal vs. non-temporal
- Keys vs. values
- Continuous vs. discrete
- Spatial vs. abstract
- Timevarying vs. static
- Topology vs. geometry

## Spatial vs. abstract

- implications on visual encoding
- spatial
  - geographic information
  - physical simulation
  - medical data (MRI, CT scan etc.)
  - strong constraints on visual layout
- non-spatial / abstract
  - network data
  - financial transactions
  - up to the visualization expert to choose a visual layout

## Temporal / time-varying vs. Non-temporal / static

- time has a strong meaning to us as humans
- special consideration for visual encoding
- time has a hierarchy
- time periods/cycles very important
- time-varying: time as quantitative
- time-series: time as ordinal

#### Continuous vs. discrete

- data is almost always discrete -- we need to store it in discrete memory cells
- it's really how we think about the data
- categorical is always discrete
- quantitative is continuous
- care must be taken when making discrete measurements continuous

### Data vs. Conceptual Models



## Data vs. Conceptual Models

- Data Model: Low-level description of the data
  - Set with operations, e.g., floats with +, -, /, \*
- Conceptual Model: Mental construction
  - Includes semantics, supports reasoning

Physical Type	Conceptual
1D floats	temperature
3D vector of floats	space

## Example

- From data model...
  - 32.5, 54.0, -17.3, ... (floats)
- using conceptual model...
  - Temperature
- to data type
  - Continuous to 4 significant digits (Q)
  - Hot, warm, cold (O)
  - Burned vs. Not burned (N)

### Keys vs. values

- databases: key vs. value
- statistics: independent vs. dependent variable or attribute or dimension
- computational science: inputs vs. outputs
- implies a mapping keys  $\rightarrow$  values
- keys used to look up values in a table
- common keys: space + time
## High-dimensional vs. multi-dimensional

- stats: high-dim (keys or values)
- physics: multi-dim (mostly about keys)
- implications:
  - multi-dim: two to tens of dimensions
  - high-dim: no constraint, can be thousands of dimensions

## Multi-variate (about values)

- Number of values per key
  - 1: Univariate
  - 2: Bivariate
  - 3: Trivariate
  - >3: Hypervariate / Multi-variate

## Spatial dimensions (keys)

- 1D: refers to a single 'length' scale (e.g. height)
- 2D: geographical information
- 3D: medical / physics
- time-varying:
  - 1D+time
  - 2D+time
  - 3D+time

## Spatial values

- Scalar data
  - mapping f:R<sup>n</sup> $\rightarrow$ R, (x<sub>1</sub>,...,x<sub>n</sub>) $\rightarrow$ y
  - n independent variables (keys) x<sub>i</sub> (1D, 2D, or 3D, +time)
  - value y is just univariate
- Example:
  - MRI data
  - 2D grey-scale image data

## Spatial values

- Vector data
  - mapping f:R<sup>n</sup> $\rightarrow$ R<sup>m</sup>, (x<sub>1</sub>,...,x<sub>n</sub>) $\rightarrow$  (y<sub>1</sub>,...,y<sub>m</sub>)
  - representing direction and magnitude
  - usually m=n
  - Exceptions, e.g., due to projection
- Example:
  - weather map (wind direction)
  - flow around airplane wings

## Spatial values

- Tensor data
  - mapping f:  $\mathbb{R}^{n} \rightarrow \mathbb{R}^{m}$ ,  $(x_{1}, \dots, x_{n}) \rightarrow y_{i1,i2,\dots,ik}$
  - tensor of level k
  - a tensor of level 1 is a vector
  - a tensor of level 2 is a matrix, ...
- Example:
  - diffusion-tensor MRI
  - stress-tensor, etc.

## Topology vs. geometry

- **Topology** specifies the structure (**connectivity**) of the data
- Geometry specifies the position of the data

## Topology vs. geometry

- In topology, qualitative questions about geometrical structures are the main concern
  - Does it have any holes in it?
  - Is it all connected together?
  - Can it be separated into parts?
- Underground map does not tell you how far one station is from the other, but rather how the lines are connected (topological map)



## Topology

 Properties of datasets that remain unchanged even under different spatial layouts



Same geometry (vertex positions), different topology (connectivity)

## Topological equivalence

 Things that can be transformed into each other by stretching and squeezing, without tearing or sticking together bits which were previously separated



topologically equivalent

## Grid types

 Grids differ substantially in the cells (basic building blocks) they are constructed from and in the way the topological information is given



### Curvilinear grids



## Unstructured grids

• Can be adapted to local features



## Unstructured grids

• Can be adapted to local features



## Hybrid grids

• Combination of different grid types



## Data/set types+semantics Tasks

- Data abstraction
  - Data types
  - Dataset types
  - Attribute + dataset semantics
  - Derived attributes / spaces
- Task abstraction

### Derived attributes

- the norm, not the exception
- necessary for some of the tasks
- simple transformations
- statistical summaries of (lots of) data
- e.g. stagnostics



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- Why+How Task abstraction

## Data/set types+semantics Tasks

- What Data abstraction
- Why + How Task abstraction
  - Shneiderman's Mantra
  - Heer+Shneiderman: Visual Analysis tasks
  - Empirical Study: Amar+Eagan+Stasko
  - Taxonomy: Brehmer + Munzner
    - Why
      - consume / produce
      - search
      - query
    - How
      - introduce
      - encode
      - facet
      - reduce

# Task Abstraction

Table 1. Questions for the analysis of conserved syntenic data, with the scale and relationship addressed by each. The scales are: *g*, genome; *c*, chromosome; *b*, block; and *f*, feature. The relationships are: *p*, proximity/location; *z*, size; *o*, orientation; and *s*, similarity.

question		scale				relationship			
		g	С	b	f	p	Z	0	S
1	Which chromosomes share conserved blocks?	X				X			
2	For one chromosome, how many other chromosomes does it share blocks with?	X	X			X			
3	What is the density of coverage and where are the gaps on: chromosomes? blocks?	X	X	X		X			
4	Where are the blocks: on chromosomes? around a specific location on a chromosome?	X	X			X			
5	What are the sizes and locations of other genomic features near a block?		X			X	X		
6	How large are the blocks?		X				X		
7	Do neighboring blocks go to the same: chromosomes? relative location on a chromosome?	X	X			X			
8	Are the orientations matched or inverted for: block pairs? feature pairs?		X	X				Χ	
9	Do the orientations match for pairs of: neighboring blocks? features within a block?		X	X				X	
10	Are similarity scores alike: with respect to neighboring blocks? within a block?		X	X					X
11	Are the paired features within a block contiguous?			X		X			
12	How large is a feature relative to other genes within a block?			X			X		
13	What are the sizes, locations, and names of features within a block?			X		X	X		
14	What are the differences between individual nucleotides of feature pairs?				X				X

## Shneiderman's Mantra

### Task Abstraction

- **Overview**: Gain an overview of the entire collection
- Zoom: Zoom in on items of interest
- Filter: filter out uninteresting items
- **Details-on-demand**: Select an item or group and get details when needed
- **Relate**: View relationships among items
- **History**: Keep a history of actions to support undo, replay, and progressive refinement
- **Extract**: Allow extraction of sub-collections and of the query parameters

## Shneiderman's Visual Information Seeking Mantra

# Overview first, zoom and filter, then details-on-demand

Heer+Shneiderman: Visual analysis tasks

#### Taxonomy of interactive dynamics for visual analysis.

Data and View Specification	Visualize data by choosing visual encodings. Filter out data to focus on relevant items. Sort items to expose patterns.						
	Derive values or models from source data.						
View Manipulation	Select items to highlight, filter, or manipulate them.						
	Navigate to examine high-level patterns and low-level detail.						
	Coordinate views for linked, multidimensional exploration.						
	Organize multiple windows and workspaces.						
Process and Provenance	Record analysis histories for revisitation, review, and sharing.						
	Annotate patterns to document findings.						
	Share views and annotations to enable collaboration.						
	Guide users through analysis tasks or stories.						

Empirical Study: Amar+Eagan+Stasko

### Task Abstraction

#### 4 AN ANALYTIC TASK TAXONOMY

The ten tasks from the affinity diagramming analysis are:

- Retrieve Value
- Filter
- Compute Derived Value
- Find Extremum
- Sort
- Determine Range
- Characterize Distribution
- Find Anomalies
- Cluster
- Correlate

[Amar, Eagan, & Stasko, 2005]

**Examples:** 

- Order the cars by weight.
- Rank the cereals by calories.

1) Filter: Find data that satisfies conditions
2) Find Extremum: Find data with extreme values
3) Sort: Rank data according to some metric
4) Determine Range: Find span of data values
5) Find Anomalies: Find data with unexpected / extreme values

<sup>[</sup>Amar, Eagan, & Stasko, 2005]

#### Examples:

- What Kellogg's cereals have high fiber?
- What comedies have won awards?
- Which funds underperformed the SP-500?

[Amar, Eagan, & Stasko, 2005]

1) Filter: Find data that satisfies conditions
2) Find Extremum: Find data with extreme values
3) Sort: Rank data according to some metric
4) Determine Range: Find span of data values
5) Find Anomalies: Find data with unexpected / extreme values

#### Examples:

- Are there exceptions to the relationship between horsepower and acceleration?

- Are there any outliers in protein?

[Amar, Eagan, & Stasko, 2005]

1) Filter: Find data that satisfies conditions
2) Find Extremum: Find data with extreme values
3) Sort: Rank data according to some metric
4) Determine Range: Find span of data values
5) Find Anomalies: Find data with unexpected / extreme values

#### Task examples from you

sfu

# Taxonomy: **Why?** Brehmer + Munzner

# Why (Tasks!)

- Munzner has a hierarchy of
  - consume / produce
  - search
  - query

#### Consume vs. produce

- Produce
  - help the user produce vis!
- Consume (most common)
  - present
    - not just static (e.g. interactive graphics in newspapers / NY Times)
  - discover
    - generation / verification of hypothesis
  - enjoy
    - "casual" vis
    - e.g. Name Voyager (<u>http://www.babynamewizard.com/voyager</u>)

#### Search



## Query

- identify
  - refers to a single target
- compare
  - refers to two or multiple targets
- summarize
  - refers to whole set of targets
## Taxonomy: **How?** Brehmer + Munzner

# How (what interactions enable the tasks)?

- Munzner considers these categories of how to manipulate visualizations:
  - introduce
  - encode
  - facet
  - reduce

#### Introduce

- import
  - new data items to be loaded
- derive
- annotate
  - with text label etc. (classification)
  - acts as a new attribute
- record
  - screenshots, bookmarks, parameter settings, logs, etc.
  - graphical / use history
  - analytical provenance!

#### Encode

- through channels and marks
- e.g. color, shapes, size, position etc.
- e.g. different visual encodings of a graph:



[van Ham, Using Multilevel Call Matrices in Large Software Projects. InfoVis03 http://www.win.tue.nl/~fvham/DL/callmatrix.pdf]

#### Facet

- how to use views:
  - partition (side-by-side, simultaneously)
  - superimpose (multiple layers)
  - change (layout, encoding --> interaction)
  - select (demarcation, highlighting)
  - coordinate (brushing+linking, linking views)

#### Partition



### Linking (coordinate)



#### Reduce

- reduce (increase) number of elements shown
  - filter
  - aggregate
  - navigate (alter viewpoint, e.g. zooming, detail-on-demand)
  - embed (focus+context)

#### Embed — fisheye lens

